

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 18, 2003

REGISTRATION NO.: 24346

BONDS ISSUED BY: Ferguson Reorganized School District R-2

AMOUNT OF ISSUE: \$12,000,000.00 (a portion of \$22,000,000 authorized) COUNTY: of St. Louis

DATE OF ISSUE: April 22, 2003 MONTH OF MATURITY: May

PURPOSE OF BONDS: Paying the cost of air conditioning school facilities and making related repairs, modifications and improvements

Rate of Interest	Amount	Maturity
3.000%	\$ 1,350,000.00	05/01/2007
2.600%	1,350,000.00	05/01/2008
3.250%	1,400,000.00	05/01/2009
3.500%	1,450,000.00	05/01/2010
3.750%	1,500,000.00	05/01/2011
3.750%	1,600,000.00	05/01/2012
3.750%	1,650,000.00	05/01/2013
3.800%	1,700,000.00	05/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after May 1, 2013 may be redeemed on and after May 1, 2012, without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: May 1 and November 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Legg Mason Wood Walker Inc., Winston-Salem, North Carolina

PURCHASE PRICE: \$12,078,000.00

INTEREST RATE: 3.4503%

ASSESSED VALUATION: \$901,153,117.00

INDEBTEDNESS: (Including this issue) \$35,175,000.00

NOTICE OF ELECTION: Published two newspapers March 20 and 27, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...6,262 No...1,783

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties April 1, 2003

NUMBER OF BIDS RECEIVED: Eleven (11)